



UNIONE ITALIANA
OLIO DI PALMA
SOSTENIBILE

2019

ANNUAL REPORT

**SUSTAINABLE
PALM OIL**



THE ITALIAN UNION FOR SUSTAINABLE PALM OIL

The **Italian Union for Sustainable Palm Oil** was established in October 2015 by a group of Companies and Associations operating in the food industry that use palm oil, with the aim of acting as useful interface for actively promoting a culture of sustainability for this product. All members are committed to using or supplying exclusively 100% sustainable palm oil by the end of 2020.



MISSION

The Union promotes the use of sustainable palm oil by companies producing consumer goods and coordinates communication activities in Italy to promote consumer awareness. The principles upon which its activities are based are transparency and scientific objectivity.

The Union aims to: organize events, conferences, educational and information campaigns; promote and support scientific research and studies; initiate contacts and collaborations with any public or private subject playing a role in the sustainable palm oil supply chain.



MEMBERS

Bunge Lodders Crocklaan, Ferrero S.p.A., ISF Italy S.r.l., Nestlé Italiana S.p.A and Unigrà S.r.l. The trade associations belonging to the Union are: UNIONFOOD (the Italian Food Union) and ASSITOL (the Italian Oil Industry Association). Union members are responsible for 80% of the palm oil used in the Italian food sector.



COOPERATION

The Union is supported by the European Palm Oil Alliance (EPOA) and IDH, The Sustainable Trade Initiative and cooperates with organizations that promote sustainable palm oil and several EU member states as well as international palm oil producers associations.

PALM OIL IN ITALY

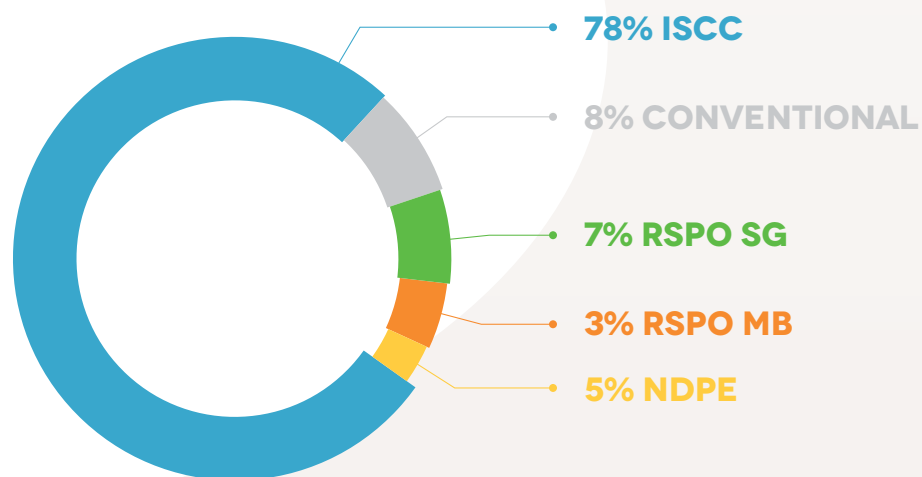
In Italy, 1,253,000 tons of palm oil were used in 2018. 8% was used in the cosmetics and home care sector, 14% in the food sector and 78% for industrial technical uses.

Use of palm oil by sector



It is estimated that 92% of the palm oil used in Italy comes from sustainable sources: around 7% is RSPO Segregated (SG) certified¹, 3% is RSPO Mass Balance (MB)², 5% meets NDPE criteria³ and 78% is certified by the International Sustainability & Carbon Certification (ISCC).

Palm oil produced in Indonesia and Malaysia, which covers about 85% of the world's supply, is also subject to mandatory certification according to their respective national schemes (Indonesian Sustainable Palm Oil - ISPO and Malaysian Sustainable Palm Oil (MSPO)).



Source: Italian Union for Sustainable Palm Oil Estimates

1 – RSPO Segregated (SG): sustainable palm oil from various certified sources is kept separate from non-certified palm oil throughout the supply chain.

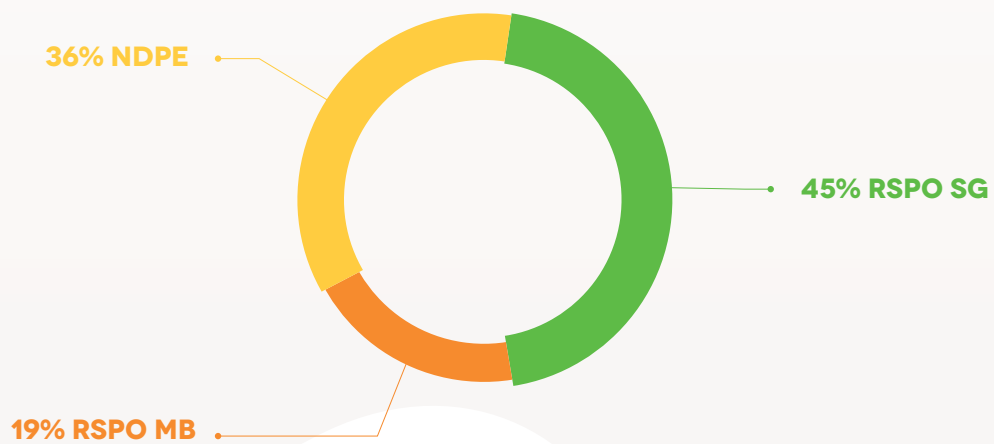
2 – RSPO Mass Balance (MB): sustainable palm oil from certified sources is mixed with non-certified palm oil along the supply chain.

3 – No Deforestation, No Peat and No Exploitation (NDPE): no deforestation, no peatland drainage, no exploitation of workers.

THE FOOD SECTOR

64% of palm oil used in the food sector is RSPO certified, of this 45% is RSPO Segregated (SG)⁴ and 19% is RSPO Mass Balance (MB)⁵. The remaining 36% comes from supply chains which meet the No Deforestation, No Peat, No Exploitation Policy (NDPE)⁶.

Use of sustainable palm oil in the food sector



Source: Italian Union for Sustainable Palm Oil estimates

4 – **RSPO Segregated (SG)**: sustainable palm oil from various certified sources is kept separate from non-certified palm oil throughout the supply chain.

5 – **RSPO Mass Balance (MB)**: sustainable palm oil from certified sources is mixed with non-certified palm oil along the supply chain.

6 – **No Deforestation, No Peat and No Exploitation (NDPE)**: no deforestation, no peatland drainage, no exploitation of workers.

HOW MANY COMPANIES IN ITALY ARE THERE (AND WHO ARE THEY) WHICH SUPPORT RSPO CERTIFIED SUSTAINABLE PALM OIL?

Italy is the 5th country in the world for number of organizations associated with the Round Table for Sustainable Palm Oil (RSPO) with 221 members and 151 production sites that are already Supply Chain Certified (SCC). In 2019 the number grew by 34 units (+ 18%) with 41 new SCC production sites and 13 new licenses for Traders & Distributors over the previous year.



221
MEMBERS



+18% (34 UNITS)
IN 2019



151
SCC COMPANY
(SUPPLY CHAIN CERTIFIED)



+41
PRODUCTION SITES
IN 2019



TRADERS &
DISTRIBUTORS



+13
NEW LICENSES

* including Ferrero and Nestlé even though these companies are registered in other countries.

PROSPECTS AND CRITICAL ASPECTS

PROSPECTS

The number of companies associated with RSPO has grown steadily over the last few years. However, achieving the goals of 100% sustainable palm oil in Italy requires greater involvement of Italian industry in the process of certifying the sustainability of the supply chain and, above all, greater adhesion from the retail sector, which through own brand products, exercises significant influence over its partners. It will also be essential to align national and local policies (public tenders for canteens, universities, hospitals) with the new EU criteria for Green Public Procurement, which already set out requirements for greater certified sustainability for all vegetable oils and fats.

CRITICAL ASPECTS

- 🔥 The demonization of palm oil a priori (media, politics) and the widespread use of 'palm oil free' claims.
- 🔥 Lack of discussion based on scientific evidence.
- 🔥 Public debate focused mainly on the topic of "health" and nutritional aspects
- 🔥 Consumers less involved in the issue of deforestation and poorly informed about the presence of sustainability certification
- 🔥 Poor recognizability of products containing certified sustainable palm oil

ITALIAN COMPANIES ASSOCIATED WITH RSPO

A

A-27 SpA
A. Gandola & C. S.p.A
A.&A. F.lli Parodi S.p.A.
A.I.A. - Agricola Italiana Alimentare - S.p.A.
ABARIBI S.r.l.
ABS FOOD S.r.l.
Adibro Group S.r.l.
Agricola Tre Valli - Società Cooperativa
Agro Trading S.r.l.
ALIBERT 1967 S.r.l.
Alimentari Naviglio S.r.l.
AMICA CHIPS S.p.A.
ANTAAR&S S.p.A.
Antica Pasticceria Artigianale S.r.l.
Aromatica S.r.l.
Arterra Bioscience S.r.l.
ARTIGIANA GENOVESE S.r.l.
ASOLO DOLCE S.p.A.
ATLANTE S.r.l.
Axpo Italia S.p.A.
Azienda Chimica E Farmaceutica S.p.A.
Aziende Dolciarie Riunite S.p.A

B

Babbi S.r.l.
B.B.C. S.r.l.
B.C. S.r.l.
BAULI S.p.A.
Biancoforno S.p.A.
BIOCHIMICA S.p.A.
Biofarma S.p.A.
BLUE CITY S.r.l.
BONOMI S.p.A.
Bottoli S.p.A. Industria Panificazione

C

C.D.T. Compagnia Dolciaria Tomarchio S.r.l.
Casa del Gelato S.r.l.
Casa Olearia Italiana S.p.A.
Casalini S.r.l.
CHEMICAL FLACER S.r.l.
CIP 4 S.r.l.
CLAUDIO SAVINI & FIGLI S.r.l.

CLECA - S.p.A.
Connect Chemicals Italia S.r.l.
Consorzio Casalasco Del Pomodoro Società
Agricola Cooperativa
Converting Wet Wipes S.r.l.
COSMHOTEL S.r.l.
Cosmoproject S.p.A
Cosmosol S.r.l.

D

D + F S.R.L. S.p.A.
D.LAZZARONI & C S.p.A.
DAL COLLE SPA INDUSTRIA DOLCIARIA PER
BREVITA DAL COLLE S.p.A.
Delizie Bakery S.r.l.
Dolciaria Acquaviva S.p.A.
Dolciaria Ambrosiana S.r.l.
DOLCIARIA SALOMONI S.r.l.
DOLCIFICIO GI&SSE S.r.l.
Domus Chemicals S.p.A.
Dr. Schär AG

E

E.R.C.A. - Esperienze Ricerche Chimiche
Applicate - S.p.A.
Ecopol S.p.A.
EIGENMANN & VERONELLI S.p.A.
ERCA WILMAR COSMETIC INGREDIENTS
S.r.l.
ERIKA EIS S.r.l.
Eulip S.p.A.
EUROSIREL S.p.A.
EUROSPIN ITALIA S.p.A.
Eurotrading S.p.A.
Everton S.p.A.

F

F.LLI MILAN S.r.l.
FACI CORPORATE S.p.A.
Ferrero S.p.A.
FETTE DI SOLE S.r.l.
FIRMA ITALIA S.p.A
FIS S.r.l.
FORNERIA GUSPARO S.p.A.
Forno D'Asolo S.p.A.

Franciacorta Creme S.p.A.
FREDDI DOLCIARIA - S.p.A.
Fresystem S.p.A.

G

G.M. PICCOLI S.p.A
Gambino Industrie Alimentari S.p.A.
Gamma Chimica S.p.A.
GANDOLA BISCOTTI S.p.A.
Gastronomica Roscio S.r.l.
Gelco S.r.l.
General Fruit S.r.l.
Giovanni Rana S.p.A.
Giusto Faravelli S.p.A.
GRANAROLO S.p.A.
GREEN OLEO S.r.l.
Grissin Bon S.p.A.
GRISSINIFICIO ZINGONIA S.r.l.
GRISSITALIA S.r.l.
Gruppo Desa S.p.A.
Gustibus Alimentari S.r.l.

H

HDI Holding Dolciaria Italiana S.p.A.

I

I.D.P. S.r.l.
Icam S.p.A.
IDB SRL Industria Dolciaria Borsari
IDCAM S.r.l.
IL MANGIARSANO S.p.A.
IL VECCHIO FORNO S.r.l.
Industria Alimentare Ferraro S.r.l.
Industria Chimica Panzeri S.r.l.
INDUSTRIA CONO ARTIC S.r.l.
Intercos S.p.A.
I.P.S.A. - INDUSTRIA PER LA PREPARAZIONE
DI PRODOTTI SPECIALI PER
L'ALIMENTAZIONE S.p.A.
IRCA S.p.A
ICEA
ITALCANDITI S.p.A.
Italmatch Chemicals S.p.A.
Italmill S.p.A.

J

JACKLON S.A.S
Jesol Dolce S.r.l.

K

Kalichem S.r.l.
Koch Di Gojer Peter & C.S.N.C. - O.H.G.
KOSMAG S.r.l.

L

L.C.M. Trading S.p.A.
L'Oasi del Dolce S.N.C .
L'ERBOLARIO S.r.l.
Laica S.p.A.
LAMBERTI S.P.A.
Lameri S.p.A.
Latteria Noem S.r.l.
LE CASELLE S.p.A.
Lema S.r.l.
Liodry Foods
Lona S.r.l.
Luigi & Felice Castelli - S.p.A.
LUNIK STAR S.r.l.

M

MAINA PANETTONI S.p.A.
MARISTELLA S.r.l.
Martinucci S.r.l.
Maycos Italiana S.r.l.
MENZ & GASSER S.p.A.
MIDI' S.r.l.
MIL MIL 76 S.p.A.
Molini Pivetti S.p.A.
Montebianco S.p.A
Monviso S.r.l.

N

N.&B. S.r.l. Società Benefit
Nestlé Italiana S.p.A.
Newchem S.r.l.
NUOVA INDUSTRIA BISCOTTI CRICH S.p.A.
NUOVA PASTICCERIA TORINO S.r.l.
NUOVA RUGGERI S.r.l.
NUTKAO S.r.l.

O

Oleificio Salvadori S.r.l.
OLEIFICIO SPERONI

Oleificio Zucchi S.p.A.

Oleogen S.r.l.

OLFOOD S.p.A

Optima S.p.A.

P

Packaging Imolese S.p.A.

PALPELLA DOLCIARIA S.r.l.

PALPELLA S.r.l.

PAN Surgelati S.r.l.

PANEALBA S.r.l.

Panettoni Giovanni Cova & C. S.r.l.

PAREN S.r.l.

Pasticceria Quadrifoglio S.r.l.

PELLEGRINI S.r.l.

Perfetti Van Melle Group B.V

Pharma Cosm Polli Srl In Breve P.C.P. S.r.l.

Piemme S.r.l.

PLU.GI. S.r.l.

Pratogel S.r.l.

Prealpi S.p.A.

Prodotti Gianni S.r.l.

Q

Qores S.r.l.

QR Ingredients S.r.l.

QUALITY FOOD GROUP S.p.A.

R

RACHELLI ITALIA S.r.l.

RADER S.p.A.

Re.Le.Vi S.p.A.

Res Novare S.r.l.

Res Pharma industriale S.r.l.

RICCI S.p.A.

RICCIARELLI S.p.A.

RICHETTI S.p.A.

ROBERTO INDUSTRIA ALIMENTARE S.r.l.

Roncadin S.p.A.

S

S.A.L.P.A. Di Cherubini Domenico & C. S.A.S.

SABO S.p.A.

Saca S.p.A.

SACI Industrie S.p.A.

SACMAR S.r.l.

Sammontana S.p.A.

San Giorgio S.p.A.

SAPONIFICIO RONDINELLA S.r.l.

Selimex S.r.l.

SELVANIA S.r.l.

SFOGLIA TORINO S.r.l.

SIA Società Italiana Alimenti S.p.A.

SILA S.r.l.

Sintesi E Ricerca S.p.A

SIPA S.p.A.

SIPRAL PADANA S.p.A.

SO.G.I.S. INDUSTRIA CHIMICA S.p.A.

SOAVEGEL S.r.l.

SOCADO S.r.l.

Solo Italia S.r.l.

SPECIALITIES S.r.l.

Spiga Nord S.p.A.

STABINGER S.r.l.

Supermercati Cadoro S.p.A.

T

TATE & LYLE ITALIA S.p.A.

Tedesco S.r.l.

TELLERINI S.p.A.

Temix Oleo S.r.l.

Trevalli Cooperlat Società Coop. Agricola

U

Unichips Italia S.p.A.

Unigel S.a.S.

UNIGEL S.r.l.

Unigra S.r.l.

UNIONGRISS S.r.l.

V

VICENZI S.p.A.

Voltan Way S.p.A.

W

WAFFELMAN S.r.l.

WITOR'S S.p.A.

Z

Zangrando S.r.l.

Source: RSPO <https://rspo.org/members/all>
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